MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

January 3, 2002

REGISTRATION NO.: 24116 BOOK: 85 PAGE: 297

BONDS ISSUED BY: Fort Osage School District R-1

AMOUNT OF ISSUE: \$5,500,000.00 (remainder of \$13,500,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: January 1, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Building additions to and repairing, renovating and improving existing

school buildings and facilities and furnishing and equipping the same

Rate of Interest	Amount		Maturity
4.350%	\$	100,000.00	03/01/2010
4.500%		200,000.00	03/01/2011
4.900%		300,000.00	03/01/2012
4.625%		400,000.00	03/01/2013
5.000%		500,000.00	03/01/2014
5.000%		600,000.00	03/01/2015
4.850%		700,000.00	03/01/2016
5.000%		800,000.00	03/01/2018
5.000%		900,000.00	03/01/2019
5.000%		1,000,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after

March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,461,857.00
INTEREST RATE: 5.0003%
ASSESSED VALUATION: \$178,039,957

INDEBTEDNESS: (Including this issue) \$25,870,839.92

NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000

DATE OF ELECTION: November 7, 2000 ELECTION RESULTS: Yes...6,615; No...2,833

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable